## GENERAL ASSEMBLY OF NORTH CAROLINA SESSION 2007

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SENATE BILL 869\* Judiciary I (Civil) Committee Substitute Adopted 5/8/07 Finance Committee Committee Substitute Adopted 7/12/07 Fourth Edition Engrossed 7/31/07 House Committee Substitute Favorable 7/17/08

## House Committee Substitute #2 Favorable 7/17/08

Short Title:	Confidential Intermediary Changes.	(Public)
Sponsors:		
Referred to:		

March 19, 2007

1	A BILL TO BE ENTITLED		
2	AN ACT ALLOWING ADULT BIOLOGICAL SIBLINGS OF ADULT ADOPTEES,		
3	ADULT BIOLOGICAL HALF SIBLINGS OF ADULT ADOPTEES, ADULT		
4	FAMILY MEMBERS OF DECEASED ADOPTEES, ADULT FAMILY		
5	MEMBERS OF BIOLOGICAL PARENTS, AND ADULT ADOPTIVE PARENTS		
6	OF AN ADULT ADOPTEE WHO IS INCOMPETENT TO HAVE ACCESS TO		
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8	The General Assembly of North Carolina enacts:		
9	<b>SECTION 1.</b> G.S. 48-1-101 reads as rewritten:		
10	"§ 48-1-101. Definitions.		
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12	(5a) "Confidential intermediary" means a licensed adoption agency staff		
13	person who may act as a third party to facilitate the sharing of		
14	information authorized by G.S. 48-9-104. contact between an adult		
15	adoptee or the adult lineal descendant of a deceased adoptee and the		
16	biological parent.		
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18	(9a) "Lineal descendant of a deceased adoptee" means any person who		
19	descends from the direct line of the adoptee.		
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21	<b>SECTION 2.</b> G.S. 48-9-101 reads as rewritten:		
22	"§ 48-9-101. Certain terms- <u>Records</u> defined.		
23	(a) For purposes of this Article, "records" means any petition, affidavit, consent		
24	or relinquishment, transcript or notes of testimony, deposition, power of attorney,		
25	report, decree, order, judgment, correspondence, document, invoice, receipt, certificate,		

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or other printed, written, microfilmed or microfiched, video-taped or tape-recorded 1 2 material or electronic data processing records regardless of physical form or 3 characteristics pertaining to a proceeding for adoption under this Chapter. 4 Notwithstanding G.S. 48-1-101, for purposes of this Article, "adult" means an (h)5 individual who has attained 21 years of age." 6 SECTION 3. G.S. 48-9-104 reads as rewritten: 7 "§ **48-9-104**. Release of identifying information.information; confidential 8 intermediary services. 9 (a) Except as provided in this section or in G.S. 48-9-109(2) or (3), no person or 10 entity shall release from any records retained and sealed under this Article the name, 11 address, or other information that reasonably could be expected to lead directly to the 12 identity of an adoptee, an adoptive parent of an adoptee, an adoptee's parent at birth, or 13 an individual who, but for the adoption, would be the adoptee's sibling or grandparent, 14 except upon order of the court for cause pursuant to G.S. 48-9-105. 15 A child placing agency licensed by the Department or a county department of (b) social services may agree to act as a confidential intermediary for a biological parent or 16 17 adult adoptee or adult lineal descendant of a deceased adoptee, without appointment by 18 the court pursuant to G.S. 48-9-105, in order to obtain and share nonidentifying birth 19 family health information or facilitate contact or share identifying information with 20 adult adoptees, adult lineal descendants of deceased adoptees, and biological parents 21 with the written consent of all parties to the contact or the sharing of information. any of 22 the following: 23 (1) An adult adoptee. 24 (2) An adult biological parent. 25 An adult biological sibling of an adult adoptee. (3) 26 (4) An adult biological half sibling of an adult adoptee. 27 An adult family member of a biological parent. (5) 28 An adult family member of a deceased adoptee. (6) 29 An adult adoptive parent or legal guardian, if the adult adoptee is (7)30 incompetent. 31 For any individual listed in subsection (b) of this section, a confidential (c) 32 intermediary, without appointment by the court pursuant to G.S. 48-9-105, may Further, 33 a child placing agency licensed by the Department or a county department of social 34 services may agree to act as a confidential intermediary for the adoptive parents of a 35 minor adoptee, without appointment by the court pursuant to G.S. 48-9-105, to obtain 36 and share nonidentifying birth family health information. 37 For any individual listed in subdivision (1) or (7) of subsection (b) of this (d) 38 section, a confidential intermediary, without appointment by the court pursuant to 39 G.S. 48-9-105, may obtain and share identifying information with an adult biological 40 parent with the written consent of the parties to the contact or the sharing of information 41 and may facilitate contact between the parties. If the biological parent is deceased, the 42 confidential intermediary may obtain and share identifying information with any other individuals listed in subsection (b) of this section with the written consent of the parties 43

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to the contact or the sharing of information and may facilitate contact between those 1 2 parties. 3 For any individual listed in subdivision (2), (3), (4), (5), or (6) of subsection (e) (b) of this section, a confidential intermediary, without appointment by the court 4 5 pursuant to G.S. 48-9-105, may obtain and share identifying information with an adult 6 adoptee with the written consent of the parties to the contact or the sharing of 7 information and may facilitate contact between the parties. If the adult adoptee is deceased, the confidential intermediary may obtain and share identifying information 8 9 with any other individuals listed in subsection (b) of this section with the written 10 consent of the parties to the contact or the sharing of information and may facilitate 11 contact between those parties. 12 A confidential intermediary shall contact individuals in a manner reasonably (f)13 calculated to prevent incidental disclosure of confidential information. An agency that 14 agrees to provide A confidential intermediary services may charge a reasonable fee for 15 doing so, providing confidential intermediary services, which fee must be pursuant to written agreement signed by the individual to be charged. The Division shall establish 16 17 guidelines for confidential intermediary services. 18 (g) If in the provision of confidential intermediary services, a confidential 19 intermediary determines that the individual who is the subject of the search is deceased, 20 the confidential intermediary may continue to search for other family members or 21 siblings of that individual. 22 For purposes of this section only, the term 'family member' means a spouse, (h) 23 child, stepchild, parent, stepparent, grandparent, or grandchild." 24 **SECTION 3.** This act becomes effective October 1, 2008.